



Date: June 19, 2025

To,  
**The Manager,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001  
**Scrip Code: 538562**

To,  
**The Manager,**  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**Symbol: SKIPPER**

**Sub: Outcome of Rights Issue Committee Meeting -receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.**

This is in addition to our letter dated 28<sup>th</sup> October, 2024, in relation to the call of the first and final call money of Rs. 145.50 per partly paid equity share of the Company, which were allotted on 19<sup>th</sup> February, 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated 17<sup>th</sup> January, 2024. Following the call of the first and final call money Rs. 145.50 per rights share, the Company has received Rs. 143.14 Crores and aggregate in total received Rs. 192.94 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 96.87% of the monies from the Rights Issue.

Subsequently, the Company upon Reminder-Cum-Forfeiture of first and final call i.e. amount to Rs. 145.50 per rights share, has received Rs. 4.65 Crores and aggregate in total received amounting to Rs. 197.59 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.20% of the monies from the Rights Issue.

Subsequently, the Company upon Final reminder cum forfeiture of first and final call i.e amount to Rs. 145.50 per rights shares, has received Rs. 0.87 Crores and aggregate in total received amounting to Rs. 198.46 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.64% of the monies from the Rights Issue.

In relation to the said, the Rights Issue Committee of the Company ("**the Committee**") at its meeting held on 19<sup>th</sup> June, 2025 (which commenced at 5:00 PM and concluded at 5:30 PM), approved conversion of 59,638 Rights Equity Shares having a face value of Re. 1.00 each with Re. 0.25 paid-up and bearing ISIN [IN9439E01012] into fully paid-up equity shares having a face value of Re. 1.00 each with Re. 1.00 paid-up bearing ISIN [INE439E01022] ("**Converted Rights Equity Shares**").

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stands increased to Rs. 11,28,86,983/- (Rupees Eleven crores twenty-eight lakhs eighty six thousand nine hundred eighty three Only) divided into 112886983 fully paid-up equity shares having a face value of Re. 1/- each bearing ISIN INE439E01022.



However, 3009 equity shares which were allotted in the Rights Issue Committee Meeting dated 30<sup>th</sup> November, 2024 and 809 equity shares were allotted in the Rights Issue Committee Meeting dated 31<sup>st</sup> December, 2024 respectively, were yet to be listed and traded with BSE Limited and National Stock Exchange of India Limited due to technical rejection under corporate action. Further, out of the said 3818 (3009+809) equity shares, discrepancies regarding 2121 equity shares have been resolved and the Right Issue Committee is hereby authorized to complete the process for the listing and trading of equity shares with BSE Limited and National Stock Exchange of India Limited respectively.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

You are requested to kindly take the above information on record.

Thanking you.  
Yours faithfully,  
**For Skipper Limited**

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**Anu Singh**  
**Company Secretary & Compliance Officer**

